



Spanish Space  
Industry

COMISIÓN  
**proespacio**  
de TEDAE



**TEDAE's overall mission is to enhance the worldwide competitiveness of the Spanish Aeronautics, Space, Defence & Security Industry**

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Tecnológicas de Defensa,  
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space in  
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COMISIÓN  
**aeronáutica**  
de TEDAE

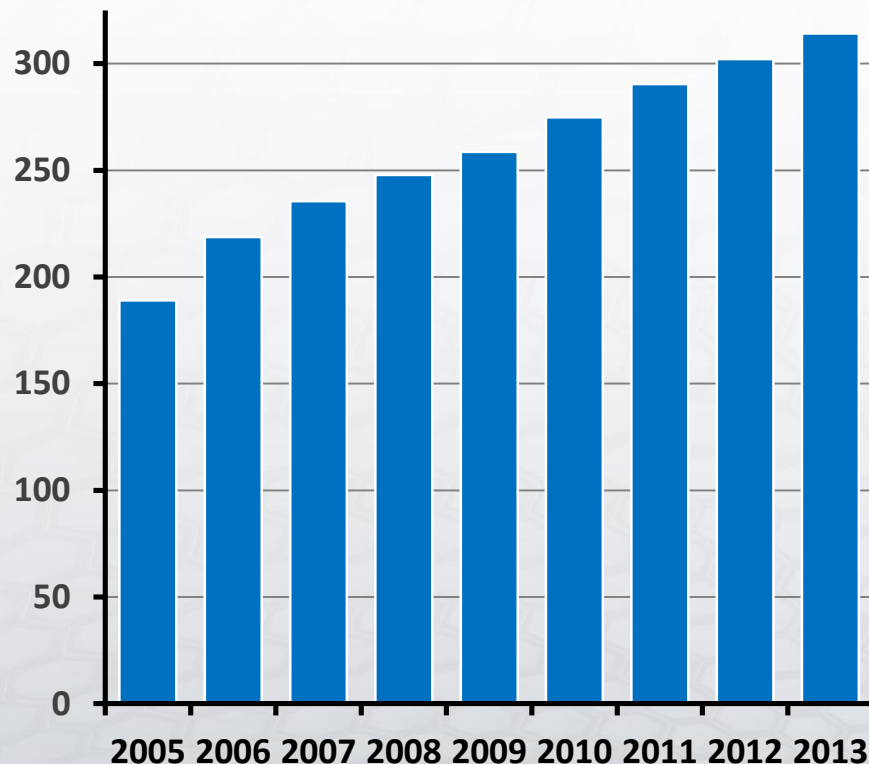
COMISIÓN  
**defensa**  
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COMISIÓN  
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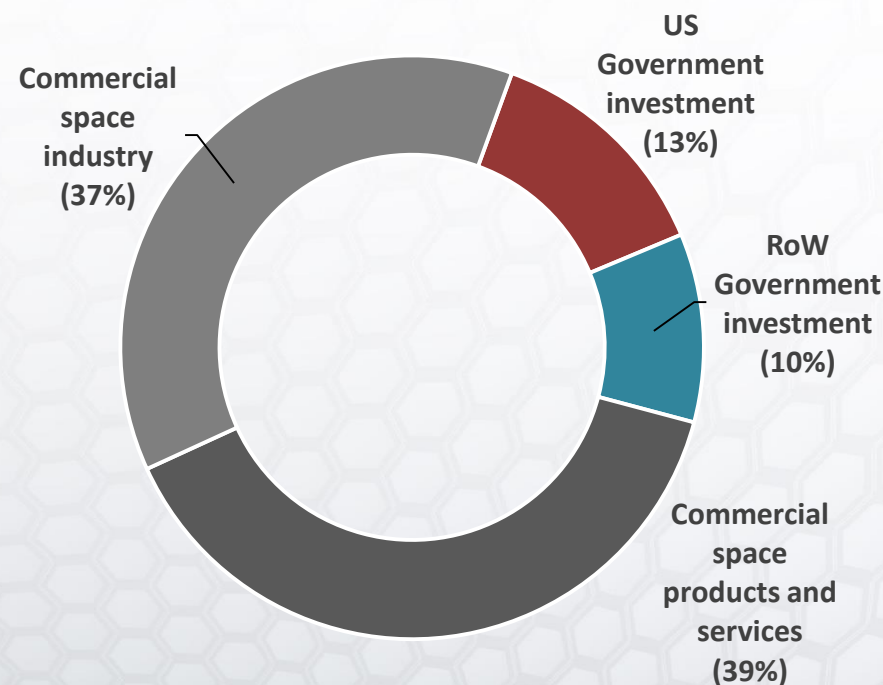
The global space sector represents a huge market of more than 300 billion USD in high technology products and services

The global space market has continued to grow even in times of severe economic difficulties



Source: The Space Report 2014, Space Foundation

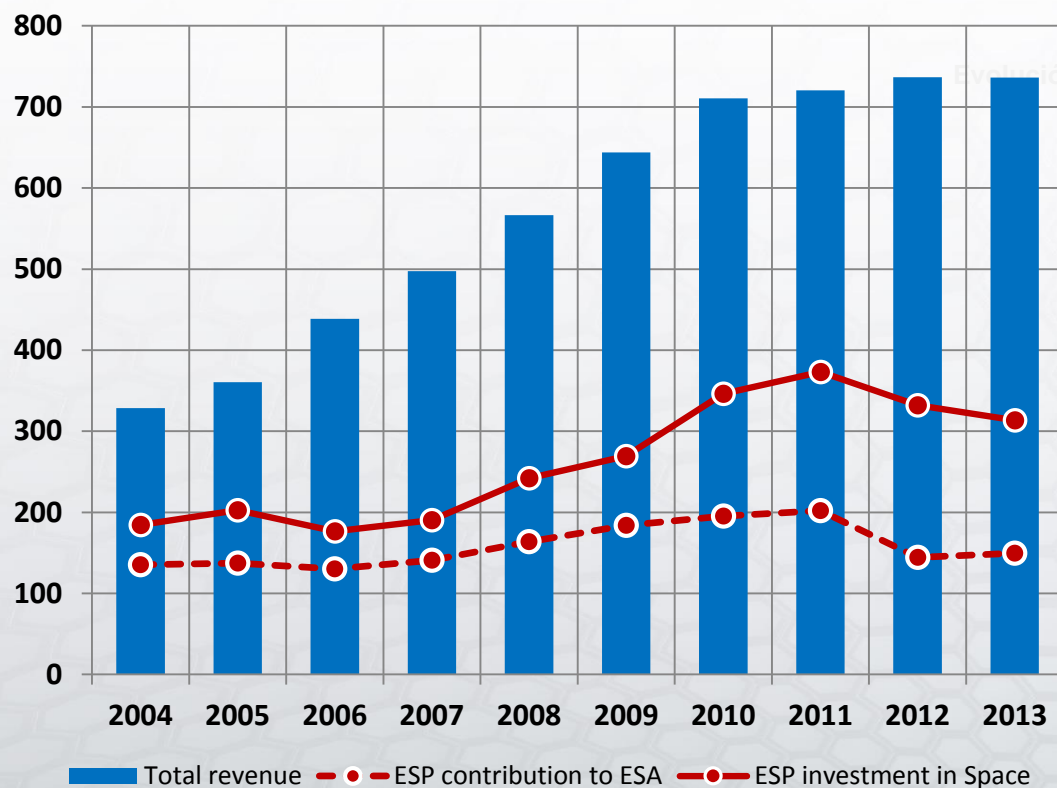
## sector perspective



The Spanish Space industry plays a significant role in the European and global context. The Spanish Industry doubled its turnover in a five year period and is ready to become a driver for growth

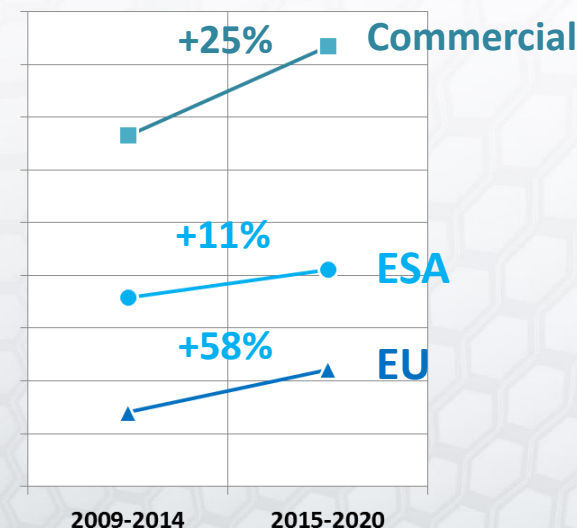
## sector evolution

Revenue of the Spanish Space industry



estimated growth of the accessible market for the period 2015-2020

# 30%





**The Space Sector has an enormous potential for growth. The public investment is needed to support a strategy for growth and successfully address commercial space markets**

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## industrial policy

- ➔ ESA and EU industrial policies shape the European industry  
[Current European industry is the result of it]
- ➔ The Space Sector requires heavy investment in market-oriented R&D&I  
[ESA Technology programmes and EU Horizon 2020 are key]
- ➔ The Space Sector needs sector-specific industrial policies
- ➔ Industry needs stable and coherent policies  
[today ESA and EU have different policies and procurement approaches]
  1. Establish clear roles and boundaries between public bodies and private industry with delegation to industry
  2. Foster the competitiveness of the European industry at all levels (primes, non-primes and SMEs)



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